



INDEPENDENT FINANCIAL ADVISERS

FAIREY ASSOCIATES LIMITED

Helping you make educated decisions.

ESTATE PLANNING FEE SCHEDULE

The following is a list of the most common estate planning documents we prepare. Our services are not currently subject to VAT.

Wills

Single Will	£500
Married/Civil Partner	£750
Codicil	£100
<i>Additional Trusts in Wills</i>	
Discretionary Will Trust	£100
Life Interest Trust	£100
Fixed Interest Trust	£100

Storage and Maintenance

We will store your Will and any other important documents in a fireproof safe as well as keeping a digital record. Every 3 years we will send you a copy of your Will asking for you to check it is up to date and in line with your wishes.

This service costs £25 a year and any simple changes or codicils to the Will are funded up to the value of the last 3 years payments.

Lasting Power of Attorney

	Single	Couple
LPA 1 - Property & Financial Affairs	£500 + registration fee*	£750 + registration fee*
LPA 2 - Health & Welfare	£500 + registration fee*	£750 + registration fee*
LPA 1 & 2 - Property & Financial Affairs and Health & Welfare	£800 + registration fee*	£1,250 + registration fee*

Enduring Power of Attorney to Register £125 + Registration Fee*

*At the prevailing rate. This is currently £82 per LPA as at April 2017.

Central Administration 1st Floor, Alexandra House, 36A Church Street, Great Baddow, Chelmsford, Essex, CM2 7HY
London Office Longcroft House, 2-8Victoria Avenue, London, EC2M 4NS
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REGISTERED IN ENGLAND AND WALES NO. 0655124

www.faireyassociates.co.uk

V7 09/16



Will & Lasting Power of Attorney Package

	Single	Couple
LPA1 (Property & Financial Affairs) & Will	£900 + registration fee*	£1,400 + registration fee*
LPA 2 (Health & Welfare) & Will	£900 + registration fee*	£1,400 + registration fee*
LPA 1 (Property & Financial Affairs) & LPA 2 (Health & Welfare) & Will	£1,350 + registration fee*	£2,100 + registration fee*

*At the prevailing rate. This is currently £82 per LPA as at April 2017.

Trusts

Lifetime Discretionary Trust

Single	£750
Couple	£1,300

Other Trust Work on Request

Deed of Variation	£1,900
<i>(Does not include any transfer of assets into the trust)</i>	

Additional Services

Deed of Assignment	£125
IHT Form	£125
Life Policy Assignment	£125
Pension – Death in Service Nomination	£125
Lifetime Transfer – per item	£125
Loan Agreement – (Standard)	£150
Severance of Joint Tenancy	£150

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